

**AWC FACILITY SOLUTIONS BERHAD**

(Company No. 550098-A)

(Incorporated in Malaysia)

---

**UNAUDITED INTERIM FINANCIAL REPORT**  
**FOR THE THIRD QUARTER ENDED 31 MARCH 2009**

---

**CONDENSED CONSOLIDATED INCOME STATEMENTS**

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER 31/03/09 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/03/08 RM'000	CURRENT YEAR TO DATE 31/03/09 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/03/08 RM'000
Revenue	16	28,062	23,856	64,656	75,715
Cost of sales		(19,035)	(19,311)	(48,058)	(59,487)
Gross profit		9,027	4,545	16,598	16,228
Other operating income		430	227	1,404	803
Other operating expenses		(6,287)	(5,241)	(17,850)	(15,904)
Loss on disposal of a subsidiary company		-	-	(497)	-
Profit/(Loss) from operations		3,170	(469)	(345)	1,127
Finance costs		(260)	(129)	(827)	(485)
Profit/(Loss) before taxation	16	2,910	(598)	(1,172)	642
Taxation	19	(1,031)	163	(1,251)	(843)
Net profit/(Loss) for the period		<u>1,879</u>	<u>(435)</u>	<u>(2,423)</u>	<u>(201)</u>
Attributable to:					
Equity holders of the parent		1,008	(228)	(1,177)	575
Minority interests		871	(207)	(1,246)	(776)
		<u>1,879</u>	<u>(435)</u>	<u>(2,423)</u>	<u>(201)</u>
Earnings per share attributable to equity holders of the parent:					
Basic earnings per ordinary share of RM0.50 each (sen)	24	<u>0.44</u>	<u>(0.10)</u>	<u>(0.52)</u>	<u>0.25</u>

The Condensed Consolidated Income Statements should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2008.

The accompanying notes are an integral part of this statement.

**AWC FACILITY SOLUTIONS BERHAD**(Company No. 550098-A)  
(Incorporated in Malaysia)**UNAUDITED INTERIM FINANCIAL REPORT  
FOR THE THIRD QUARTER ENDED 31 MARCH 2009****CONDENSED CONSOLIDATED BALANCE SHEETS**

	Note	(Unaudited)	(Audited)
		AS AT 31/03/09 RM'000	AS AT 30/6/08 RM'000
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment		10,608	11,764
Investment properties		3,482	3,538
Other investments		39	39
Goodwill on consolidation		11,113	10,918
Deferred expenditure		2,556	2,464
Deferred tax assets		139	139
		<u>27,937</u>	<u>28,862</u>
<b>CURRENT ASSETS</b>			
Inventories		13,559	9,816
Trade receivables		27,361	33,873
Other receivables		9,431	3,549
Tax recoverable		2,103	2,618
Cash and bank balances		22,201	24,772
		<u>74,655</u>	<u>74,628</u>
<b>TOTAL ASSETS</b>		<u>102,592</u>	<u>103,490</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the parent</b>			
Share capital		114,340	114,340
Treasury shares		(502)	(466)
Reserves		<u>(59,436)</u>	<u>(58,259)</u>
		54,402	55,615
Minority interest		<u>11,131</u>	<u>12,377</u>
<b>Total Equity</b>		<u>65,533</u>	<u>67,992</u>
<b>NON-CURRENT LIABILITIES</b>			
Long term borrowings	21	5,077	6,640
Deferred taxation		969	999
		<u>6,046</u>	<u>7,639</u>
<b>CURRENT LIABILITIES</b>			
Trade payables		15,401	15,177
Other payables		9,801	8,493
Provision for taxation		802	608
Short term borrowings	21	5,009	3,581
		<u>31,013</u>	<u>27,859</u>
<b>TOTAL LIABILITIES</b>		<u>37,059</u>	<u>35,498</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>102,592</u>	<u>103,490</u>
<b>NET ASSETS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT (RM)</b>			
		<u>0.29</u>	<u>0.30</u>

The Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2008.

The accompanying notes are an integral part of this statement.

**AWC FACILITY SOLUTIONS BERHAD**

(Company No. 550098-A)  
(Incorporated in Malaysia)

---

**UNAUDITED INTERIM FINANCIAL REPORT**  
**FOR THE PERIOD ENDED 31 MARCH 2009**

---

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS**

	<b>CURRENT</b>	<b>PREVIOUS</b>
	<b>PERIOD TO DATE</b>	<b>PERIOD TO DATE</b>
	<b>31/03/09</b>	<b>31/03/08</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
(Loss)/profit before taxation	(1,172)	642
Adjustments for:		
Non-cash items	3,093	4,379
Non-operating items	485	171
Operating profit before working capital changes	2,406	5,192
Net change in current assets	(5,619)	11,060
Net change in current liabilities	3,049	(2,690)
Cash (used in)/generated from operations	(164)	13,562
Deferred expenditure paid	(893)	(441)
Interest paid	(827)	(486)
Tax paid	(740)	(2,154)
Net cash (used in)/generated from operating activities	(2,624)	10,481
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Interest received	342	315
Proceeds from disposals of plant and equipment	264	92
Net cash outflow for acquisition of subsidiary company	(67)	-
Purchase of plant and equipment	(833)	(1,663)
Net cash inflow arising on disposal of subsidiary company	518	-
Net cash generated from/(used in) investing activities	224	(1,256)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Purchase of treasury shares	(36)	(62)
(Repayment)/Drawdown of hire purchase and lease financing	(114)	58
Drawdown/(repayment) of trade bills payable	1,366	(486)
(Repayment)/drawdown of term loans	(960)	2,974
Repayment of other long-term payables	-	(3,500)
Net cash generated from/(used in) financing activities	256	(1,016)
<b>NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS</b>	(2,144)	8,208
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	23,443	17,500
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	21,299	25,708
Cash and cash equivalents comprise:		
Cash and bank balances	6,756	12,530
Deposits with licensed bank	15,445	14,555
	22,201	27,085
Less: Bank overdrafts	(902)	(1,377)
	21,299	25,708

The Condensed Consolidated Cashflow Statements should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2008

The accompanying notes are an integral part of this statement.

**AWC FACILITY SOLUTIONS BERHAD**

(Company No. 550098-A)

(Incorporated in Malaysia)

---

**UNAUDITED INTERIM FINANCIAL REPORT**  
**FOR THE THIRD QUARTER ENDED 31 MARCH 2009**

---

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	← Attributable to equity holders of the parent →							
	----- [Non - Distributable] -----							
	Share Capital RM'000	Share Premium RM'000	Treasury Shares RM'000	Foreign Exchange Reserves RM'000	Accumulated Losses RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
<b><u>31 March 2009</u></b>								
At 1 July 2008	114,340	7,649	(466)	347	(66,255)	55,615	12,377	67,992
Net loss for the period	-	-	-	-	(1,177)	(1,177)	(1,246)	(2,423)
Purchase of treasury shares	-	-	(36)	-	-	(36)	-	(36)
At 31 March 2009	<u>114,340</u>	<u>7,649</u>	<u>(502)</u>	<u>347</u>	<u>(67,432)</u>	<u>54,402</u>	<u>11,131</u>	<u>65,533</u>
<b><u>31 March 2008</u></b>								
At 1 July 2007	114,340	7,649	(405)	347	(56,423)	65,507	12,496	78,003
Net profit for the period	-	-	-	-	575	575	(776)	(201)
Purchase of treasury shares	-	-	(61)	-	-	(61)	-	(61)
At 31 March 2008	<u>114,340</u>	<u>7,649</u>	<u>(466)</u>	<u>347</u>	<u>(55,848)</u>	<u>66,021</u>	<u>11,720</u>	<u>77,741</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2008.

The accompanying notes are an integral part of this statement.